

## BUSINESS IMMIGRATION EVALUATION FORM

This form requests preliminary information to help officers of the New Brunswick Provincial Nominee Program (NBPNP) assess whether to encourage you to make an exploratory visit to New Brunswick and attend an immigration interview prior to submitting a formal application under the NBPNP. This form must be completed, signed and accompanied by proper documentation.

(PLEASE PRINT CLEARLY OR TYPE)

*Attach separate page(s) if you need more space for any of the questions on this form.*

*Write NBPNP OBE at the top, initial and date each additional page.*

### 1. Principal Applicant Personal Information

Family Name (principal applicant):	Given Name(s):	Date of Birth (dd/mm/yyyy):
Family Name (spouse/common-law partner):	Given Name(s):	Date of Birth (dd/mm/yyyy):
Email:	Phone No.	Fax No.
Country of Citizenship:	Mailing Address:	
Current Country of Residence:	Complete Current Residential Address (if different from mailing address above):	

### 2. Family Members

The principal applicant must declare all dependent family members, whether or not they will immigrate to New Brunswick.

Family Name	Given Name(s)	Relationship	Date of Birth (dd/mm/yyyy)	Current Country of Residence

### 3. Immigration Representative (if applicable) \*

Family Name:	Given Name(s):	Name of Firm or Organization (if applicable):	
Email:	Phone No.	Fax No.	
Membership ID number (if applicable)	Mailing Address:	Country:	Postal Code/ZIP:

*\*Note: An authorized, paid immigration representative must be a member in good standing of either the Canadian Society of Immigration Consultants (CSIC), a Canadian provincial or territorial law society, or the Chambre des notaires du Québec. For more information on Immigration Representatives and who may represent you, please visit [www.cic.gc.ca](http://www.cic.gc.ca).*

#### 4. Immigration Applications

Have you or your dependents previously applied for a temporary stay in Canada (to visit, work or study), to immigrate to Canada or for refugee status in Canada?

Yes     No

If YES, provide details of the application, current status or a copy of the letter of decision if the application was declined.

Immigration office contacted: \_\_\_\_\_

Date of application: \_\_\_\_\_

Name of applicant: \_\_\_\_\_

Province of application: \_\_\_\_\_

Category of application:

Study Permit     Work Permit

Temporary Resident Visa

Skilled Worker     Investor

Entrepreneur/ Self-employed     Provincial Nominee

Family Class     Refugee

#### 5. Relatives living in Canada

Does the applicant or spouse have a child, brother, sister, parent, grandparent, aunt, uncle, niece or nephew living in Canada as a Canadian citizen or permanent resident?

Name of Relative(s)	Relationship	Town/City, Province, Phone number	Length of Time in Canada

#### 6. Language Skills

	Fluent	Good	With Some Difficulties	Very Limited	None
English	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
French	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Explain how you have learned English and/or French.

#### 7. Planned Business Activity in New Brunswick

(a) Provide details of your planned business activities in New Brunswick.

(b) Amount of investment required:	(c) Amount you will invest:	(d) Other sources of investment:
(e) Do you intend to transfer any of your existing equipment (ex. machinery, tools, etc.) to New Brunswick? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(f) Potential markets for your products/services:		
(g) Do you presently have any experience in the North American market? If yes, give a brief description.		

**8. Experience in Business Management**

(a) Provide details on your past and present business management experience.

- Name of company
- Type of business
- Title
- Period of employment
- Responsibilities and duties
- Percentage of ownership (if applicable)
- Website address (if applicable)

If you need more space, attach a separate page or submit a personal résumé.

(b) Give specific details of the business owned or managed in three (3) of the past five (5) years. If you are not the owner, give details of the section under your management responsibility.

	CAD \$		
Year	Annual sales/revenue	Total assets (current market value)	Number of full-time employees
Most recent operating year [      ]			
Previous year 1                    [      ]			
Previous year 2                    [      ]			

(c) Have you ever been involved in a business failure, or associated with a company that went into liquidation, receivership or bankruptcy?

Yes    No      If yes, give details on a separate page.

**9. Formal Education and Training**

For formal training, specify the type of certificate/degree (e.g. Trade or Professional Master's Degree such as Master Carpenter, etc; Master's Degree in Economics, etc);

For informal training, specify all entrepreneurial related activities including position held in the company and type of business activities (e.g. assisted my father as regional sales manager in the operations of a small manufacturing company producing electric spare parts, etc).

**10. Net Worth**

Provide detailed information on your net worth (include all assets but do not include personal items such as jewellery, furniture, etc., as the ownership of such items is difficult to verify).

A list of assets verified by a Chartered or Public Accountant is also acceptable.

Current and Savings Accounts				Fixed (Term) Deposits			
Date Opened Day/Month/Year	Account Number	Current Balance Foreign (specify currency)	Canadian\$	Initial Deposit Day/Month/Year	Maturity Day/Month/Year	Current Balance Foreign (specify currency)	Canadian\$
<b>TOTAL</b>				<b>TOTAL</b>			

Description	Year Purchased	Mortgaged (✓)		Purchase Price	Estimated Current Market Value	
		Yes*	No		Foreign (specify currency)	Canadian\$
<b>TOTAL</b>						

\* include amount under "G. Property Mortgages" in liabilities summary

Description	Quantity	Estimated CURRENT MARKET VALUE	
		FOREIGN (specify currency)	Canadian\$
<b>TOTAL</b>			

Applicant's initials: \_\_\_\_\_ / Date: \_\_\_\_\_

<b>Business Assets</b>					
Name of Company	Your % Ownership	Estimated Current Market Value	Liabilities	Net Assets	
				Foreign (specify currency)	Canadian\$
<b>TOTAL</b>					

<b>Pensions and Other Assets</b>		
Description	Estimated Current Market Value	
	Foreign (specify currency)	Canadian\$
<b>TOTAL</b>		

**SUMMARY**

<b>Assets:</b>		<b>Liabilities:</b>	
A. Bank Deposits	\$ _____	G. Property Mortgages	\$ _____
B. Properties	\$ _____	H. Other Personal Debts	\$ _____
C. Investments	\$ _____	<b>I. Total Liabilities: (G+H)</b>	<b>\$ _____</b>
D. Business Assets	\$ _____		
E. Pensions & Other Assets	\$ _____		
<b>F. Total Assets: (A+B+C+D+E)</b>	<b>\$ _____</b>	<b>J. Total Net Worth: (F-I)</b>	<b>\$ _____</b>

Total net worth is distributed as follows:

Funds in my possession on my arrival in New Brunswick, Canada	\$
Funds to transfer to New Brunswick, Canada at a later date	\$
Funds already in Canada	\$
<b>Total funds available for settlement in New Brunswick, Canada</b>	<b>\$</b>
Funds remaining abroad	\$
<b>Total Net Worth</b>	<b>\$</b>

Exchange rate used: CAD\$ 1 = \_\_\_\_\_

Applicant's initials: \_\_\_\_\_ / Date: \_\_\_\_\_

## 11. Document Checklist

For countries where a **Temporary Resident Visa** (TRV or visitor visa) is required, please also provide:

1. Copy of the passport page(s) containing the photograph and personal data of the principal applicant. Include copy of passport of family members only if they will travel with you to New Brunswick during the exploratory visit.
2. Résumé outlining education, job experience and business management experience (principal applicant).
3. If the principal applicant presently owns a company, proof of legitimate business ownership such as a copy of the company registration form or a similar document and/or a copy of the business license and/or a copy of an income tax related document, and/or latest available financial statements.
4. Photographs of business facilities, e.g. plant, office building, offices, etc., taken during regular business hours.
5. Summary of personal assets and supporting documents including copies of investment certificates, bank statements, real estate documents including deeds/ownership certificates.

**Note:** All translations (into English or French) must be certified. Submit PHOTOCOPIES only. Note that this list is not exhaustive and documentation provided by the applicant needs not be limited to the examples provided above. Additional documents may be required to make a proper assessment.

### DECLARATION OF APPLICANT

I (principal applicant) am aware that the information contained in this form will only be used to determine if I qualify for an interview under the NBNP Business Plan category. This is not an official application form for immigration to Canada under the Business Immigration or Provincial Nominee Program.

I declare that the information I have given in this Business Immigration Evaluation form is truthful, complete and correct.

I understand that my failure to provide a complete and signed form and credible, supporting documentation may result in the return or refusal of my request for an interview.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please  
send to:**

**Mailing Address**

Population Growth Secretariat  
New Brunswick Provincial Nominee Program  
P.O. Box 6000  
Fredericton, New Brunswick  
Canada E3B 5H1

**Courier Address**

Population Growth Secretariat  
New Brunswick Provincial Nominee Program  
670 King Street  
Centennial Building, 5<sup>th</sup> Floor  
Fredericton, New Brunswick  
Canada E3B 1G1

Tel: (506) 453-3981  
Fax: (506) 444-6729

The information you provide on this form is collected for the purpose of assessing your eligibility to the New Brunswick Provincial Nominee Program as a business applicant. It will not be disclosed except as authorized in this form or as required or authorized by law.